

State of the Philippine Sugar Industry

423,000 has

80% of farms are 5 has and less

Php 87 Billion annual contribution to economy

65,000 farmers, 700,000 workers, 5 M dependents

59 TC/ha (39 to 76 TC/ha)

*Thailand has avg production of 70 TC/ha

Current cost of production P70-100 k/ha

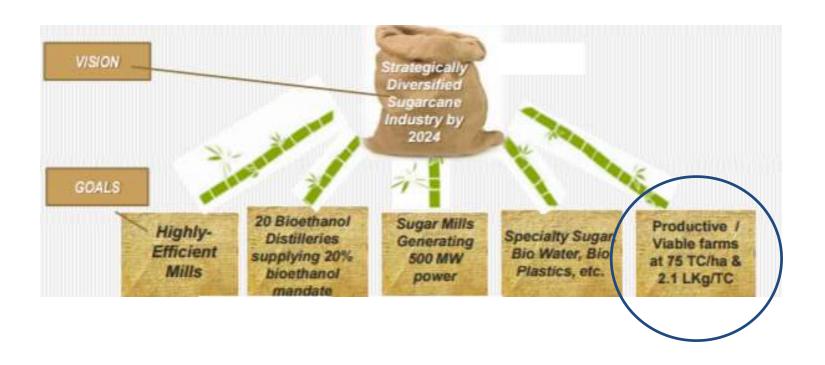


Challenges

- The need to produce more sugar, efficiently, productively at lower cost
- Changing climatic conditions and weather patterns (water is a major limiting factor for productivity)
- The industry expansion depends upon efficient water use in production



Vision for the Sugarcane Industry 2024



Sugar Industry Development Act of 2015

Primary goal of SIDA of 2015 is to:

- Promote the competitiveness of the sugarcane industry
- Maximize the utilization of sugarcane resources
- Improve income of farmers through improved productivity
- Product diversification
- Job generation
- Increased efficiency of sugar mills



PHILIPPINE COUNCIL FOR AGRICULTURE, AQUATIC AND NATURAL RESOURCES RESEARCH AND DEVELOPMENT (PCAARRD)

DEPARTMENT OF SCIENCE AND TECHNOLOGY

Boosting the Sugarcane Industry Through Smart Farming Techniques

Project 1. Smart Water Management Strategies for Sugarcane









Implementing Agency: Central Luzon State University

Objectives

General Objective:

Increase yield in sugarcane production by 30% through the use of smart-irrigation technologies.

Specific Objectives:

- Provide information on current irrigation status and practices in the sugar industry;
- Develop optimum irrigation scheduling schemes for sugarcane using soil moisture and weather monitoring systems;
- Increase water productivity in sugarcane production under drip and furrow irrigation method

A survey questionnaire was prepared for the conduct of a field survey to determine current irrigation practices in the sugarcane industry.

From 120 respondents from Pampanga, Tarlac, Batangas and Negros Occidental:

Yield Comparison: Comparison between irrigated and non-irrigated sugarcane reveals that there is a 45% to 60% (65 TC/ha to 100TC/ha) increase in yield when sugarcane is irrigated.







Negros Occidental

83 respondents Average area 65 has

	No. Of Users
No irrigation	35
Flooding	9
Furrow	29
Drip	5
Sprinkler	10



Yield Comparison

No irrigation 62.5 TC/ha With irrigation 80.6 TC/ha

An average of 29% yield increase

Irrigation Cost/ha Php 9,811 Production cost Php 77,392

17 Irrigation Cost as % of Production Cost 12.7%

Flooding

La Granja, Negros Occidental

Water is supplied through quick coupling aluminum pipes or PE pipes, water distribution is through gravity, high labor requirement









Hda. Cabug, Brgy. Cabug, Bacolod City N $10^{0}35'18.4''$ E $122^{\circ}56'45.0''$



ERS Farms, Brgy. Vista Alegre, Bacolod City N $10^{0}38'21.5''$ E $123^{0}00'41.9''$

Elevation: 86 m



Had. Sta. Maria Gonzaga, Brgy. Zone 15, Talisay City N 10⁰42'22.3" E 122⁰59'10.8"

Elevation: 31 m



Hda. Igpanulong, Brgy Robles, La Castellana, Negros Occidental



Hda. Grande, Brgy Robles, La Castellana, Negros Occidental



Hda. Igpanulong, Brgy Robles, La Castellana, Negros Occidental



Hda. Tamon, Brgy Lalagsan, La Castellana, Negros Occidental

Irrigation Water Sources

Hand-held Hose Irrigation

La Carlota City, Negros Occidental More efficient than flooding but labor-intensive





Farmer's Innovation



Hda. Najalinan, Brgy Robles, La Castellana, Negros Occidental



Had. Ma. Luisa, Brgy. E. Lopez, Silay City

`Location: 10°48'32.64"N,123°

1'38.86"E

Furrow Irrigation

Furrow irrigation is the most widely used irrigation system for sugarcane in Batangas, Tarlac and Pampanga. It has low equipment costs and is simple to operate.



Mr. Manolito Enriquez
Brgy. Cugunan, Nasugbu, Batangas
2 hectares
5 days of irrigation per ha
75 TC/ha irrigated
52 TC/ha non-irrigated



Furrow Irrigation

Mr. Felix Vidal
Brgy. Balibago, Lian, Batangas
4 hectares
5 days of irrigation per ha
100 TC/ha irrigated
75 TC/ha non-irrigated





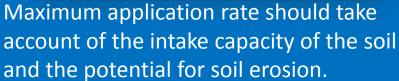


Hand-move Sprinkler

Hda Makina, Silay City, Negros Occidental 150 hectares 100 TC/ha - irrigated, 50 TC/ha - rainfed Fuel consumption - 30 liters/ha Capacity - 3 hrs/ha













One disadvantage of a hand-move sprinkler system is the high labor requirement.



Hand-move Sprinkler

Brgy Guadalupe, San Carlos City,
Negros Occidental
74 hectares
100 TC/ha - irrigated,
40 TC/ha - rainfed
Fuel consumption - 12.5 liters/hr
Capacity - 3 has/day, 5 hrs/ha







Hand-move Sprinkler Irrigation

Hacienda Logo, Vallehermoso, San Carlos City, Negros Occidental 12 hectares out of 52 hectares 80 TC/ha - irrigated, 50 TC/ha - rainfed Fuel consumption – 90 liters/day







Travelling Boom Sprinkler

ECJ Farms
Hacienda Fe, La Carlota City
Capacity 3.5 ha/day,
Consumption 7 liters/hr
Boom width 40 m width
Speed – 60 m/hr
Eqpt Cost Php750,000/unit









Subsurface Drip Irrigation

Calatrava Sugar Alliance, Villa Rosa, Brgy San Isidro, Calatrava, San Carlos City, Negros Occidental 128 hectares irrigated 100 TC/ha - irrigated, 55 TC/ha - rainfed Netafim - Php130,000/ha, 7 years

Advantages of drip irrigation over sprinkler

- 1. Manpower reqt (4 vs 8)
- 2. Fertigation (high fertilizer use efficiency)
- 3. Low energy requirement



Surface Drip Irrigation

Hawaiian Philippine Company, Silay City, Negros Occidental









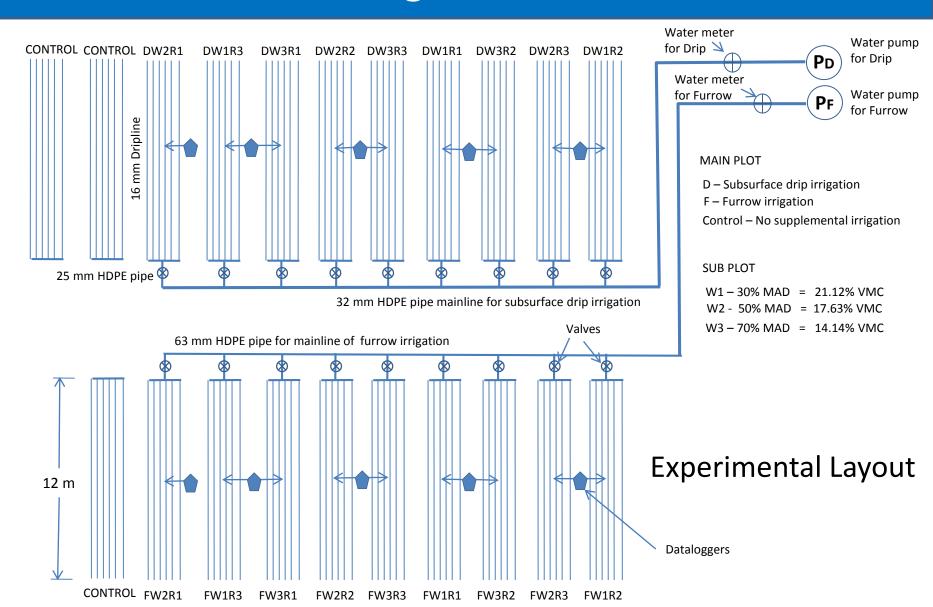
Sub surface Drip Irrigation

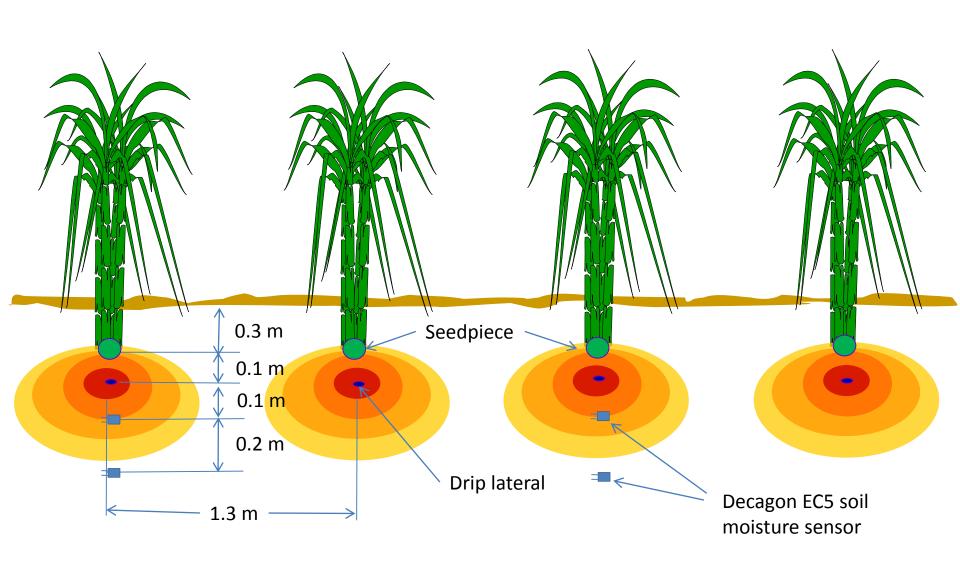
- Netafim Demo Farm
- Agriculto Corp, Paniqui, Tarlac
- 3.6 has, 3 blocks
- Php130,000/ha
- One (1) ha/day
- 23 hrs operation
- Head control unit, 63 mm PE main pipes,
- 16 mm diameter dripline, with a lateral spacing of 1.5 m, emitter spacing of 0.5 m and emitter flow rate 1.0 lph.
- Each crop row is irrigated with one dripline installed at 0.3 m below the soil. Date of installation Dec 2014





Field Experiment on irrigation scheduling schemes for sugarcane





Installation of irrigation System



Installation of drip laterals (16 mm, 30 cm spacing, 2 lph TopDrip)



Individual valves for each plot

December 12, 2014



Testing of SDI



Installation of 63 mm HDPE mainline for furrow irrigation



2-Hp Jet pump for SDI system



7-Hp Diesel engine powered centrifugal pump for furrow irrigation



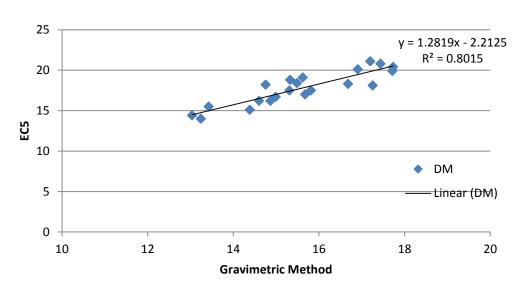
Pumphouse with concrete reservoirs

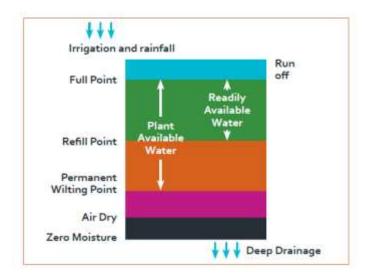


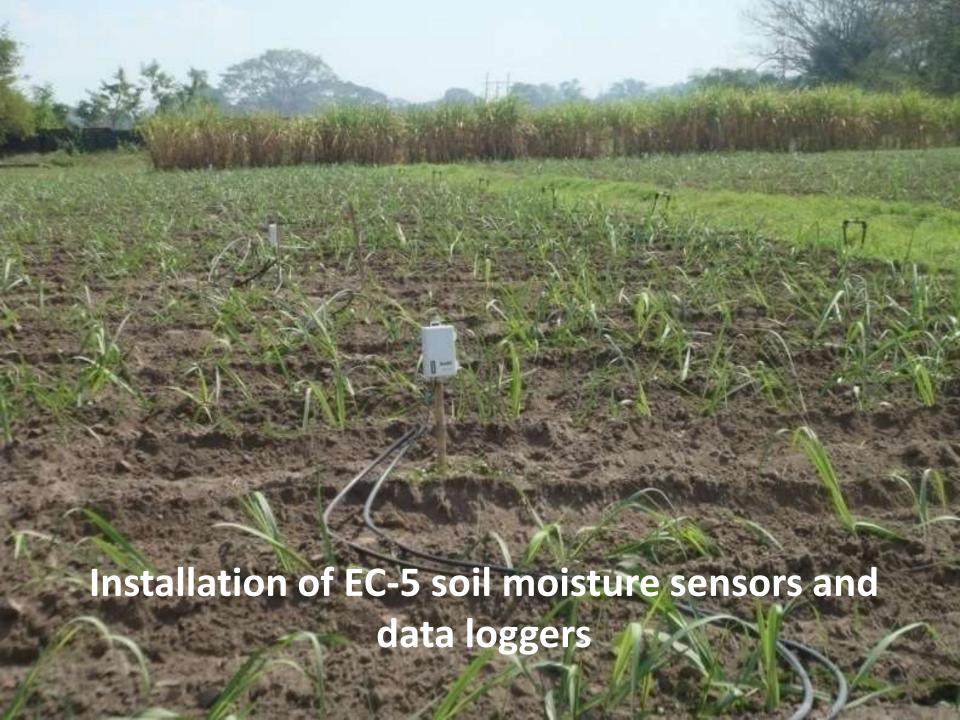
Separate mainlines for drip and furrow irrigation system



Calibration of Decagon EC-5 soil moisture sensors









Preparation of planting material



Planting of seed pieces

The experimental area was manually planted to sugarcane on December 18, 2014 at a rate of 30,000 (3 lacsas) seed pieces per hectare. The sugarcane variety used for the experiment was PHIL 2000-2569.

Soil analysis

Sample	Texture	рН	OM%	P (ppm)	K (ppm)	Ca (ppm)	Mg (ppm)
298	Loamy sand	6.25	0.8	59	106	652	69
299	Loamy sand	6.10	0.3	62	131	682	81
300	Loamy Sand	6.28	0.5	100	95	695	70
301	Loamy sand	6.14	0.6	74	121	663	65



Preparation of fertilizer material

Fertilizer Rates

Basal Application:

Urea (46-0-0) = 4.25 bags/ha or 1,988.96gms/plot Potash (0-0-60) = 2.375 bags/ha or 1,111.48gms/plot

2nd Dosage:

Urea (46-0-0) = 4 bags/ha or 1,871.96 gms/plot Potash (0-0-60) = 2.25 bags/ha or 1,052.98 gms/plot



Application of basal fertilizer







HOBO Automatic Weather Station installed at LAREC (Jan 9, 2015)

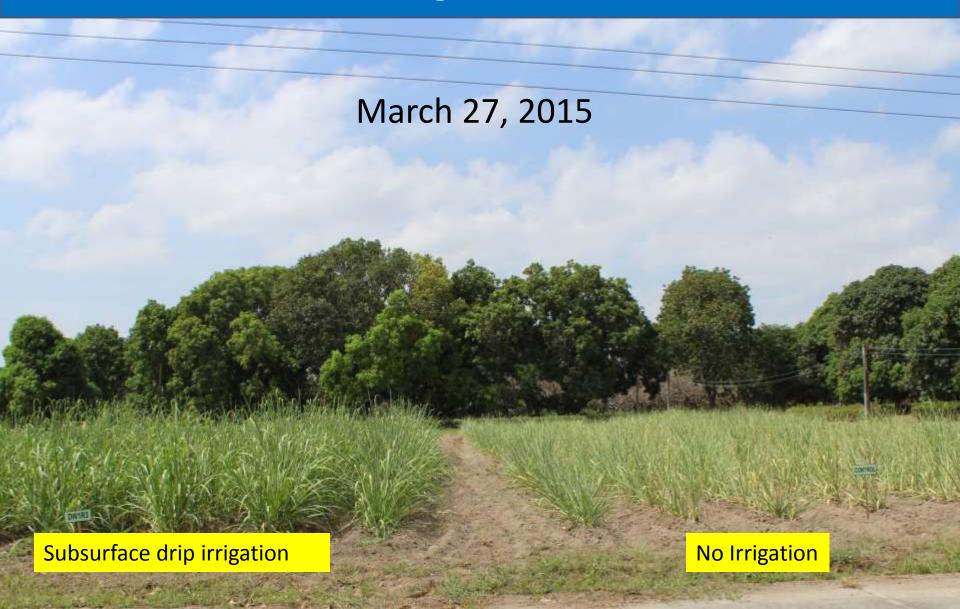


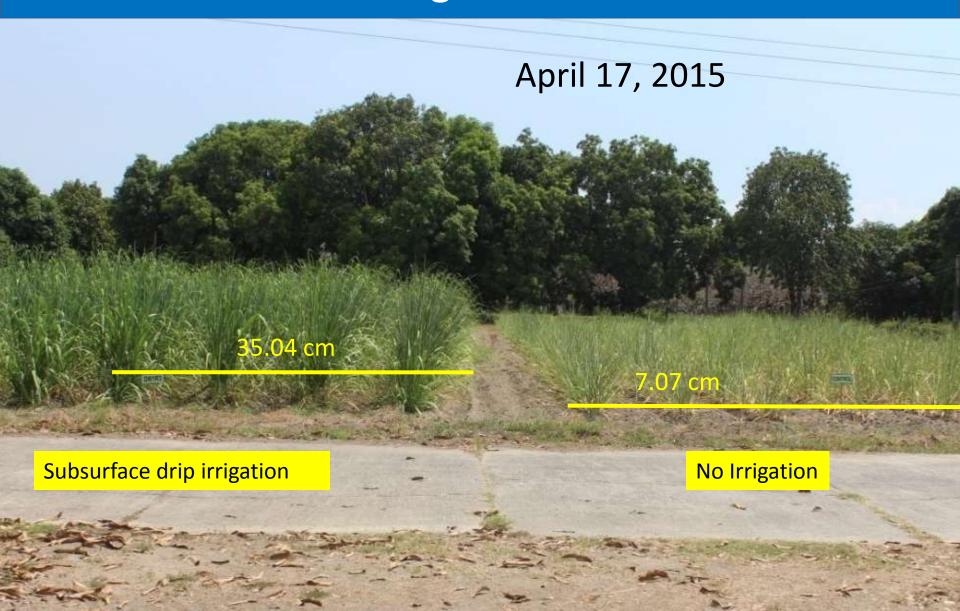


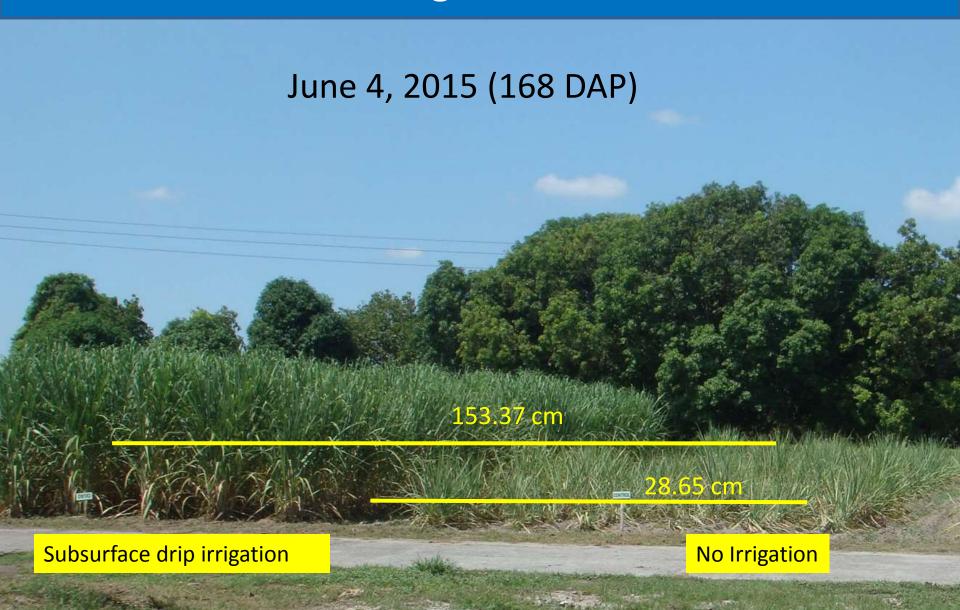
Monitoring Soil moisture content

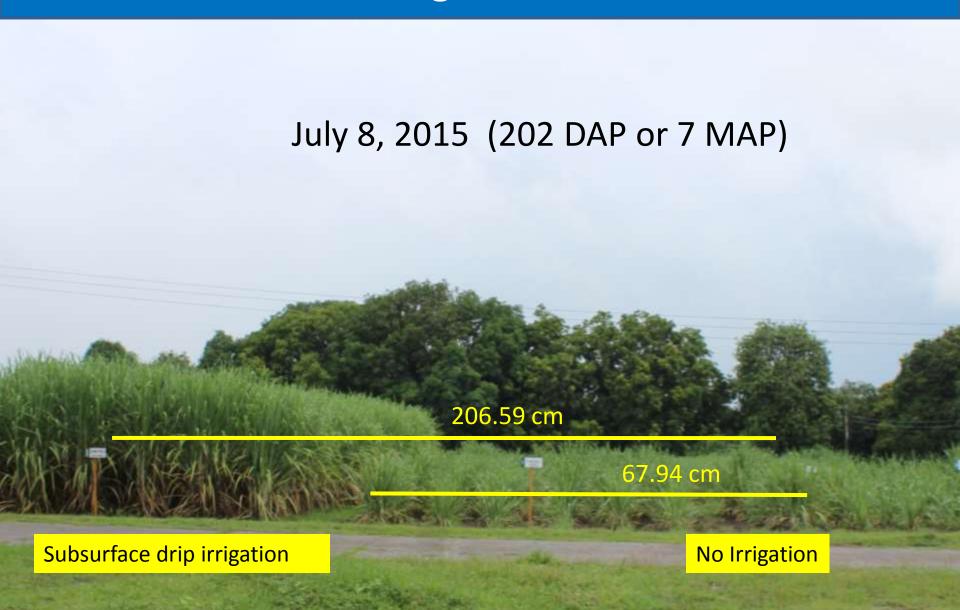


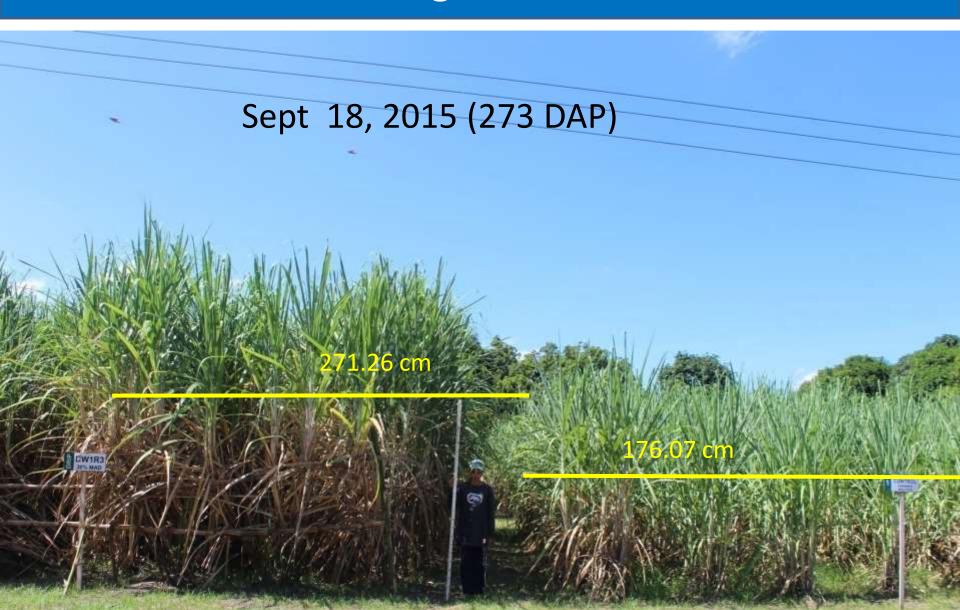




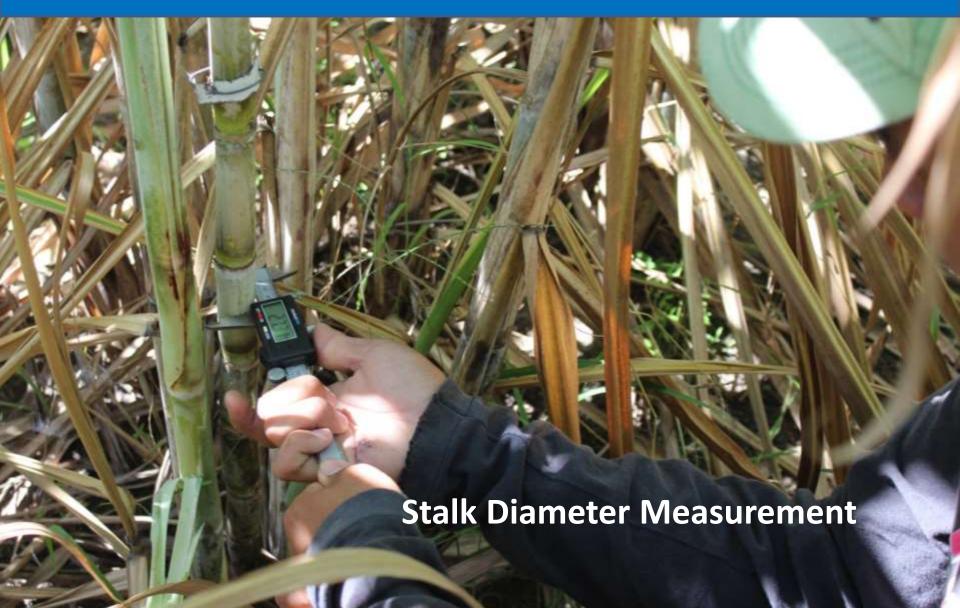






















Germination Data

					Treatment
Treatments	R1	R2	R3	Avg	Average
FW1	98.26	98.96	99.31	98.84	99.00
FW2	98.96	99.31	98.96	99.08	
FW3	98.61	99.31	99.31	99.08	
DW1	99.31	98.61	98.61	98.84	99.04
DW2	98.96	98.96	99.31	99.08	
DW3	98.96	99.65	98.96	99.19	
Control	97.92	94.79	92.71	95.14	95.14

Crop Height, m December 2015

TREATMENT	R1	R2	R3	MEAN
FW1	4.13	4.02	3.75	3.97
FW2	3.75	4.10	3.80	3.88
FW3	3.82	3.73	4.22	3.92
DW2	3.80	3.49	3.46	3.58
DW1	3.43	3.37	3.71	3.50
DW3	3.39	3.28	3.24	3.30
Control	2.26	2.12	2.37	2.25

Crop Height , December 2015 (m)

Comparison Among Means

NAME ID	MEAN	RANKED AT PROBABILITY LEVEL 0.5
FW1	3.9667	Α
FW3	3.9233	AB
FW2	3.8833	AB
DW2	3.5833	ВС
DW1	3.5033	С
DW3	3.3033	С
Control	2.25	D

Millable stalk length, December 2015 (m)

TREATMENT	R1	R2	R3	MEAN
FW1	3.49	3.31	3.11	3.30
FW3	3.28	3.1	3.47	3.28
FW2	3.12	3.45	3.14	3.24
DW2	3.22	2.82	2.77	2.94
DW1	2.65	2.66	3.15	2.82
DW3	2.65	2.68	2.6	2.64
Control	1.7	1.55	1.73	1.66

Millable stalk length, December 2015 (m)

FW1	3.3033	A
FW3	3.2833	Α
FW2	3.2367	Α
DW2	2.9367	AB
DW1	2.8200	В
DW3	2.6433	В
Control	1.6600	С

Total weight of four (4) inner rows at harvest (kgs)

TREATMENT	R1	R2	R3	MEAN
FW1	1143	1369	1108	1,206.67
FW2	1217	1314	1199	1,243.33
FW3	1255	1170	1124	1,183.00
DW1	994	1042	1121	1,052.33
DW2	1014	1161	1065	1,080.00
DW3	1040	893	790	907.67
Control	482	442	488	470.67

Weight per plot in kgs, December 2015

Comparison among means

NAME ID	MEAN	RANKED AT PROBABILITY LEVEL 0.5
FW2	1243.3333	A
FW1	1206.6667	AB
FW3	1183.0000	AB
DW2	1080.0000	AB
DW1	1052.3333	ВС
DW3	907.6667	С
Control	470.6667	D

Yield in Tc/ha and Estimated Bags of sugar per hectare

Treatment		Replication		Avg kg/plot	Tc/ha	Lkg/Tc	Estimated Bags of
	R1	R2	R3				Sugar/ha
FW1	1,143	1,369	1,108	1,206.67	193.38	1.64	316.49
FW2	1,217	1,314	1,199	1,243.33	199.25	1.87	372.60
FW3	1,255	1,170	1,124	1,183.00	189.58	1.72	325.45
Avg Furrow				1,211.00	194.07	1.74	338.18
DW1	994	1,042	1,121	1,052.33	168.64	1.71	288.94
DW2	1,014	1,161	1,065	1,080.00	173.08	1.88	325.96
DW3	1,040	893	790	907.67	145.46	1.88	272.98
Avg Drip				1,013.33	162.39	1.82	295.96
Control	482	442	488	470.67	75.43	1.73	130.24

Irrigation Amounts

Irrigation Treatment	Volume of water delivered m³/ha	Average Volume m³/ha
D1	3,033.50	2,595.02
D2	2,608.42	
D3	2,143.16	
F1	7,600.26	6,790.23
F2	7,112.15	
F3	5,658.29	

Water Savings (%)

The water saving in drip over furrow irrigation system was calculated as under:

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Ws (\%) = (Wa - Wb)/Wa \times 100
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Where,
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WS = Water saving (in %)

Wa = Total water used in furrow irrigation system (m³/ha)

Wb = Total water used in drip irrigation system (m^3/ha)

Wa =
$$6,790.23 \text{ m}^3/\text{ha}$$

Wb = $2,595.02 \text{ m}^3/\text{ha}$

Water Productivity

Treatments	Water consumed liters/ha	Yield kgs/ha	Water productivity (liters/kg)	Avg Water Productivity (liters/kg)
DW1	3,033,500	168,640	17.99	15.93
DW2	2,608,420	173,080	15.07	
DW3	2,143,160	145,460	14.73	
FW1	7,600,260	193,380	39.30	34.95
FW2	7,112,150	199,250	35.69	
FW3	5,658,290	189,580	29.85	



Australian Sugar Industry

- Australia's sugar industry accounts for 2.7% of world sugar production but is the world's 3rd largest exporter of sugar.
- There are about 4,000 cane farming businesses supplying 24 mills owned by 8 milling companies.
- Approximately 30% of sugarcane businesses are greater than 125 hectares and account for about 70% of total production.
- Sugar Research Australia (SRA) is the primary RD&E provider for the Australian sugarcane industry, working in partnership with over 30 public and private research organisations.
- The value of Australia's sugar exports was \$1.8 billion in 2015/16.
- The 2015 season yielded 4.8 million tonnes of sugar from 34.8 million tonnes of cane, across 381,000 hectares

Sugar Research Australia

The core responsibilities of SRA are to:

- Deliver cost-effective research and development services to the Australian sugar industry to enhance its viability, competitiveness and sustainability;
- Carry-out, coordinate and provide funding for R&D activities in relation to the Australian sugar industry;
- Facilitate the dissemination, extension, adoption and commercialisation of results of R&D activities; and
- Support and develop industry research capacity.



Sugarcane Producing Areas in Australia



PRECISION AGRICULTURE

Precision agriculture (PA) is a farm management technique that addresses the variability of the land and resulting variability in yield to improve farm productivity and profitability.

PA can also help address variability in weed, pest and disease occurrence and moisture supply.

Adoption of PA in the Australian Sugar Industry

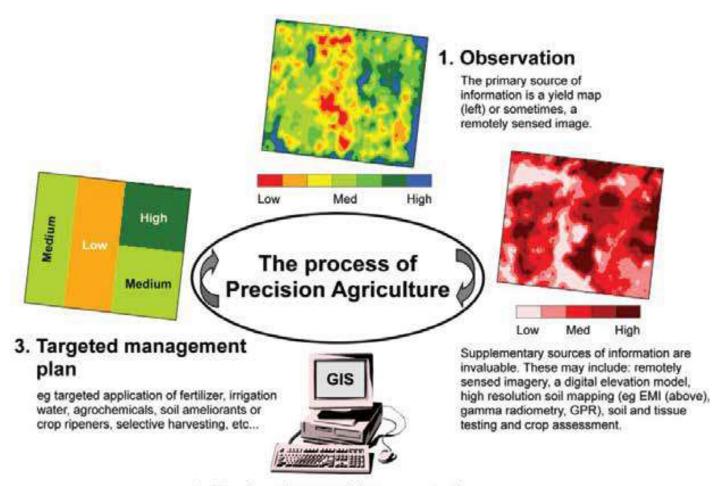
As production costs increase, along with concern about the environmental impacts of agriculture, there is a need for increased efficiency on the farm and for growers to demonstrate that they are using the best available tools and practices. Also, growers need to continually develop their ability to increase profitability of farming enterprise and be competitive in the modern marketplace.

Implementing PA Precision Agriculture for the Sugarcane Industry

PA as defined is identifying and managing variability on the farm and in productivity. In cropping industries, this is also termed "Site-specific crop management (SSCM)".

PA or SSCM can be considered as the application of information technologies, together with production experience, to:

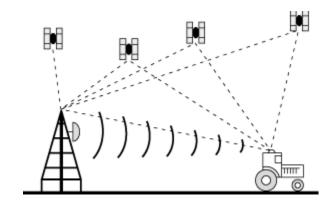
- optimize production efficiency
- optimize crop quality
- minimize environmental impacts
- minimize risk to the grower



2. Evaluation and interpretation

Cyclical process of Precision Agriculture







Differential GPS receiver used for satellite navigation. The top image shows the GPS receiver and the antennae that receives the differential signal mounted on top of the tractor. The bottom image shows the tractor operator using the in-cab display for GPS guidance in the field.

Navigational Uses of GPS

Guidance

GPS guides machinery but the operator controls it. The guidance system uses a signalling device to prompt the driver to maintain a predetermined path. It needs sub-meter accuracy of GPS signal.

Auto steer

Removes operator from most steering operations. For safety, auto steer systems have an automatic override system as soon as the operator takes control of the steering wheel. These systems also monitor the quality of the satellite signal. It needs centimeter accuracy of GPS signal.

Controlled traffic

The use of guidance or auto steer to confine all machinery loads to permanent traffic lanes.

Accurate inter-row cultivation, spraying and planting.

Controlled-traffic Farming System





Dual-row, controlled-traffic farming system in which tire tracks are confined to relatively narrow traffic lanes between beds.

Economic Benefits of Controlled Traffic

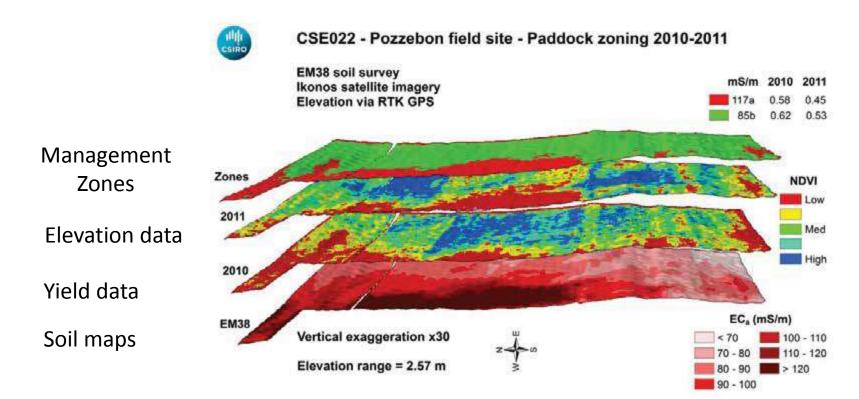
- tractor power requirements reduced by at least 30 per cent
- faster access to field after rain
- greater infiltration of rainfall, resulting in less run-off
- better soil health, with more plant-available water
- less tillage after harvests

GIS and Variable Rate Applications

Farmers often know from experience where high- and low yielding areas on their farm are, or where they have particular problems.

The value of using GIS to record and analyse this information is that growers can keep records over time and compare multiple data sets (for example, soils, yield and elevation) at the same time to create management zones.

When this information is in digital form, variable-rate prescriptions can be created and directly transferred into a tractor display unit with GPS capability to streamline a site-specific management system.



Supredia Continue Sage Resert of the Appeal Continues

Agricultural Uses of Remote Sensing

A series of images collected over time can show changes in plant growth, soils, erosion or other physical processes. Some agricultural uses of remote sensing include:

- estimating crop yields
- detecting diseases
- identifying pest and weed coverage
- evaluating uniformity of irrigation
- observing changes in plant growth over time
- assessing the impact of severe weather
- determining the location and extent of crop stress.

Since sugarcane is a crop that cannot be easily observed once it reaches a certain height, RS can be a useful management tool that doesn't require physical access to the crop. Problems within a field may be identified remotely before they can be identified on the ground.

Uses of RS in Sugarcane

Remote sensing has been used for many different purposes in sugarcane growing and harvesting. Some potential uses of imagery may include:

- forecasting regional yield
- producing farm-level and block-level yield maps
- evaluating the effectiveness of irrigation
- screening research and breeding trials
- identifying and managing diseases









Automated Furrow Irrigation for Sugarcane

Accurate data is collected through probes and sensors, and accessed in real time through a software for real time monitoring and analysis. With ever increasing demand on Australia's limited water resources and the desire to increase productivity, research has continued to develop Automation Control Systems to improve the operation and efficiency of irrigation systems. The automated irrigation system communicates wirelessly, and the control systems can be logged into remotely using either mobile telemetry or internet connections, so there is no need to be on site to make decisions.











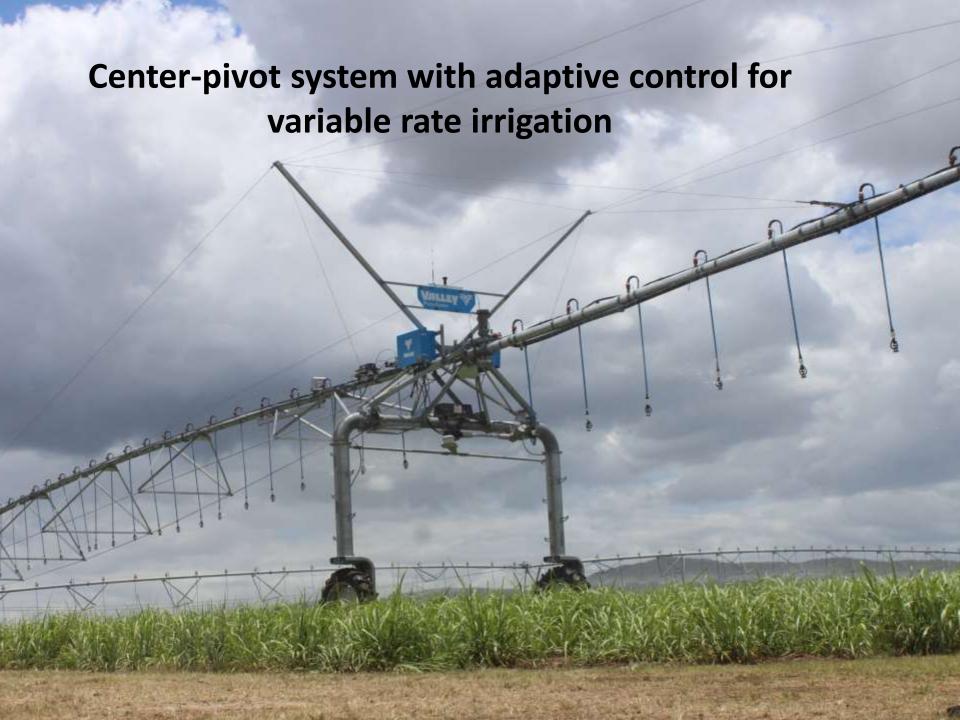














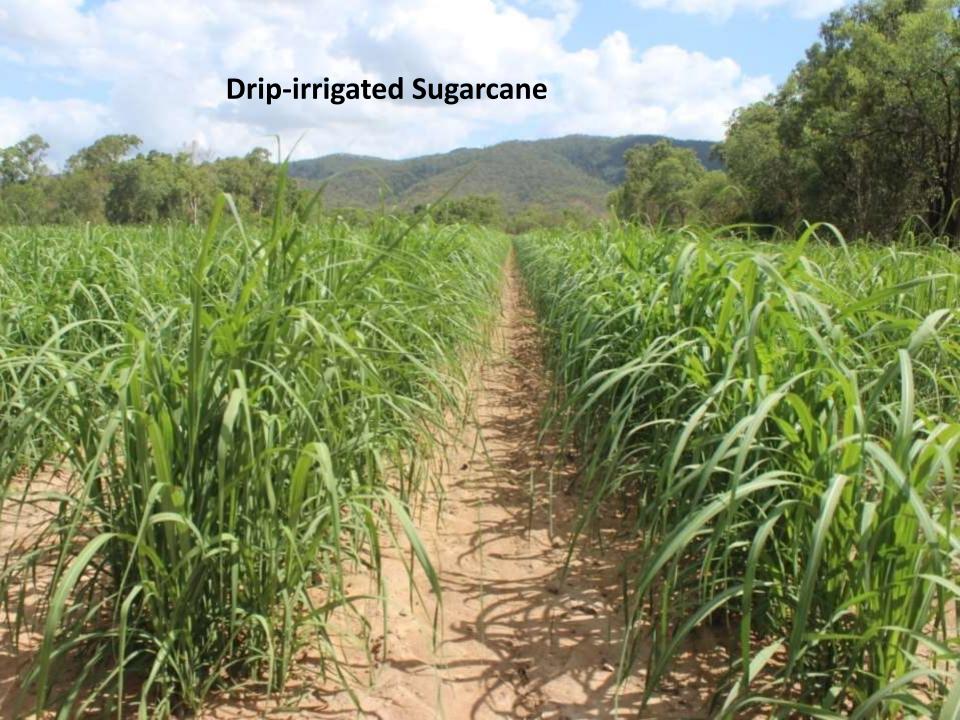


















National Center for Engineering in Agriculture



- (1) Irrigation and water management;
- (2) Sustainable soils and landscapes;
- (3) Precision agriculture;
- (4) Energy conservation and management; and



NCEA research benefits to farming

- Automated irrigation systems able to apply water as efficiently as 90%.
- Assessment of controlled traffic farming fine tuning nitrogen management guidelines
- Commercialization of weed sensing technology which can distinguish weeds from crop and apply 80% less herbicide
- Assessment of alternative energy options for the industry

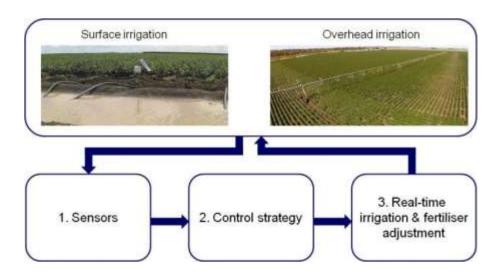


Irrigation automation research

- Automation enables high resolution data capture and analysis and control
 - > Hydraulic optimisation
 - Real-time adaptive irrigation control
 - On-the-go plant and soil sensing technology

Internet-enabled sensing and control integrated into

the irrigation system

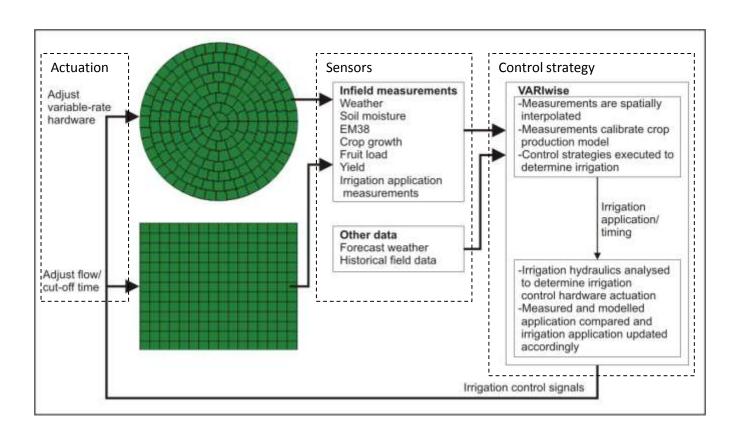


Surface irrigation hydraulic optimization

- Real-time optimisation of surface irrigation using 'AutoFurrow'
- Real-time optimisation typically involves:
 - 1. Inflow measurement
 - Time for advance front to about midway down the field
 - Real-time estimation cut-off time that will give maximum performance for that irrigation

Real-time adaptive irrigation control

Control methodology developed that can adapt to different irrigation systems and crops



Adaptive control of surface irrigation

- Accurate hydraulic models are available to determine irrigation application distributions
- Link hydraulic model to a crop production and soil model and control strategy:
 - Crop model estimates crop response to different irrigation applications
 - Control strategy determines irrigation applications
 - Hydraulic model determines spatial distribution of irrigation

As researchers, we have to explore new and improved methodologies, examine, and be open to the adoption of new technologies that have the potential to improve farming operations for food security and increased profitability.

